

Deliver a Project

This chapter shows you how to deliver your projects.

Note:

Functions described in this guide are controlled from the account Administrator and may be hidden or restricted based on the permissions assigned to the user for the specific project.

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Use Plantview Workspace

Project delivery to a partner is completed in two steps

- Delivery of the Project Structure (metadata)
- Delivery of the Project Data folder (data).

1. Project Structure (metadata)

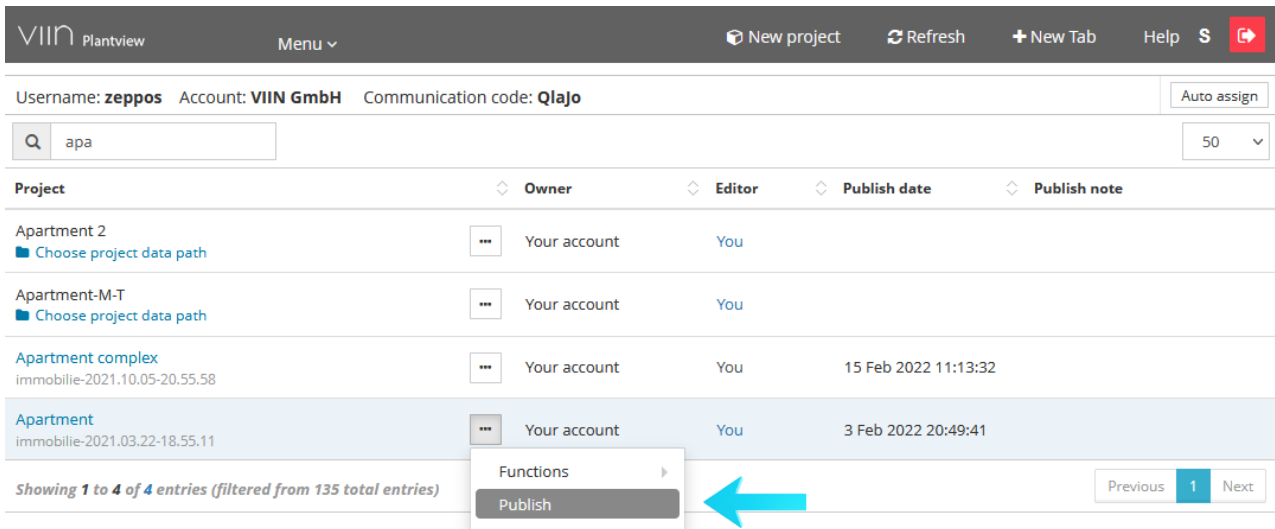
The project Structure includes the following DEFINITIONS saved in the internal database.

It DOES NOT include the actual data

- Elements analyzed including positioning information
- Information Points including positioning information
- The project description
- Project tree
- Categories
- Filters

1.1 Publish and Communicate the Project Structure

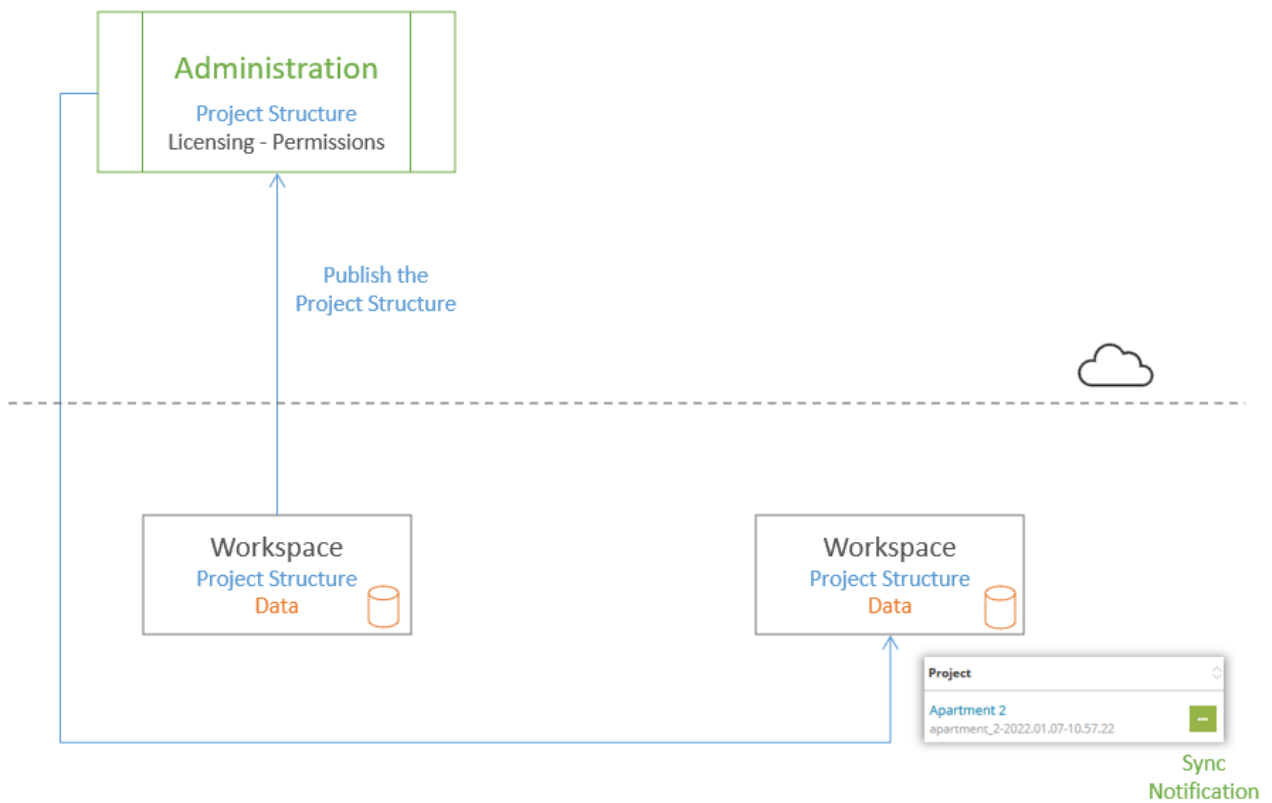
You have completed editing your project. From the PROJECT LIST press **Publish**.



The screenshot shows the VIIN Plantview interface. At the top, there is a navigation bar with 'VIIN Plantview', a 'Menu' dropdown, and buttons for 'New project', 'Refresh', 'New Tab', 'Help', and 'S'. Below this, the user's information is displayed: 'Username: zeppos', 'Account: VIIN GmbH', and 'Communication code: Qlajo'. A search bar contains 'apa' and a dropdown shows '50'. The main area is a table with columns: 'Project', 'Owner', 'Editor', 'Publish date', and 'Publish note'. The table lists four projects: 'Apartment 2', 'Apartment-M-T', 'Apartment complex', and 'Apartment'. The 'Apartment' row is selected, and a context menu is open over it, showing 'Functions' and 'Publish' (highlighted with a red arrow). At the bottom, there is a pagination bar with 'Showing 1 to 4 of 4 entries (filtered from 135 total entries)', 'Previous', '1', and 'Next'.

The **Publish** command will save the latest project structure to the Administration server.

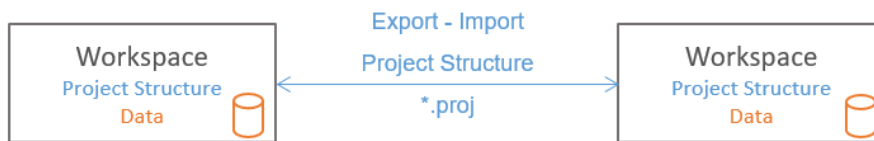
All accounts with an existing share to the project will then receive a **Sync Notification** in their project list.



1.2 Export/Import a Project, -manually Communicate the Project Structure

The exported/imported *.proj file :

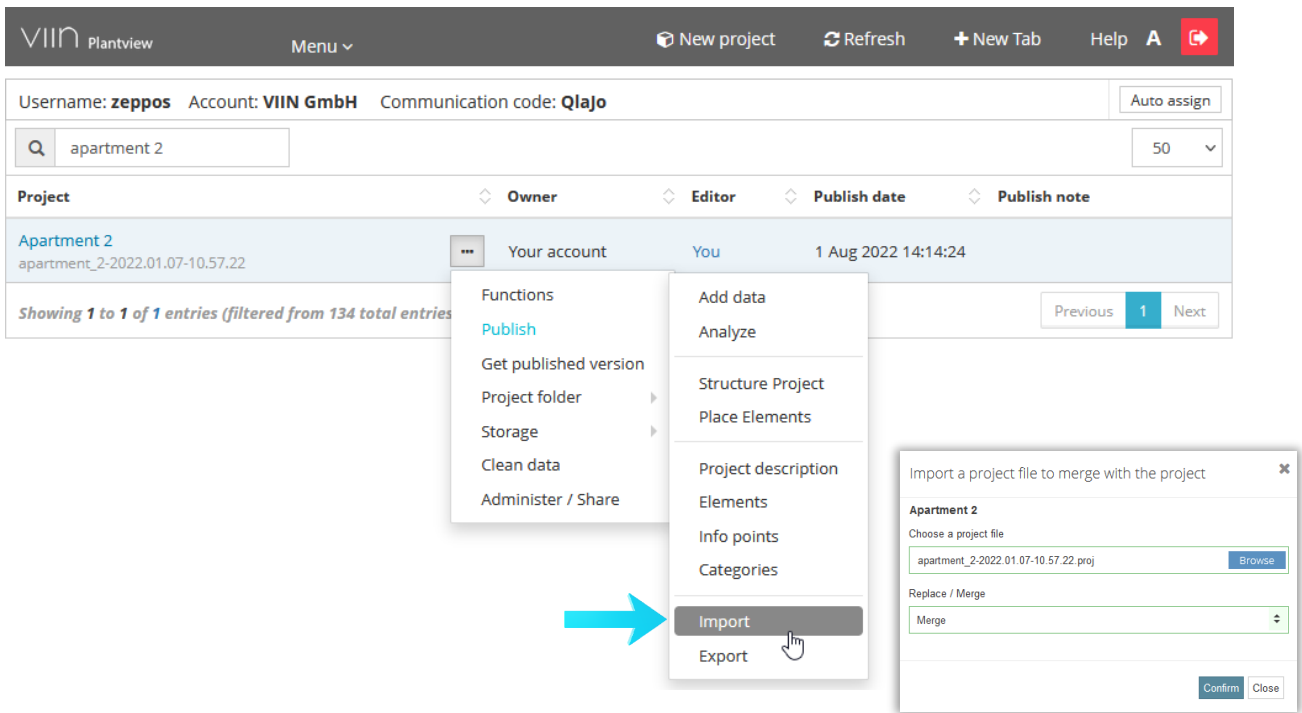
- contains the project structure.
- can update or replace the project structure of the same project by use of the **Import** function.
- can be used to open a project in offline view mode (See Plantview Guide 12 "View a project offline).
- can be used as a manual backup option for the project structure.



Under My projects choose the project you want to export and run the **Export** command.

The screenshot shows the VIIN Plantview web interface. At the top, there's a navigation bar with 'VIIN Plantview', 'Menu', 'New project', 'Refresh', 'New Tab', 'Help', and a user icon. Below that, user information is displayed: 'Username: zeppos Account: VIIN GmbH Communication code: Qlajo'. A search bar contains 'apartment 2' and a dropdown shows '50'. A table lists projects, with 'Apartment 2' selected. A context menu is open over the project, showing options like 'Functions', 'Publish', 'Get published version', 'Project folder', 'Storage', 'Clean data', 'Administrator / Share', 'Add data', 'Analyze', 'Structure Project', 'Place Elements', 'Project description', 'Elements', 'Info points', 'Categories', 'Import', and 'Export'. A red arrow points to the 'Export' option. In the bottom right, a file save dialog is open, showing the file name 'apartment_2-2022.01.07-10.57.22.proj' and 'Save as type: proj File (*.proj)'.

Under My projects choose the project you want to import and run the **Import** command.

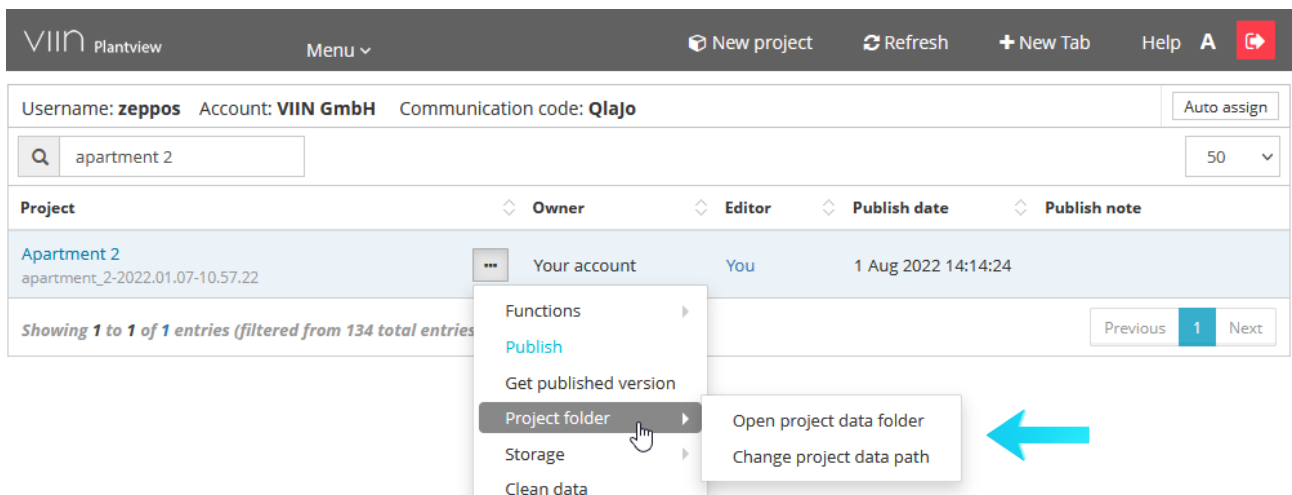


2 Project data folder (data)

The project data resides inside the project data folder in your local workstation.

Note: The name of the project data folder was defined during the project creation (Guide 2) and cannot be modified.

If you need to open the project data folder or change the project data path to point to another path, use the commands under **Project folder**.



There are two methods you can deliver the project data

- Using your personal **Storage**
- Manual delivery

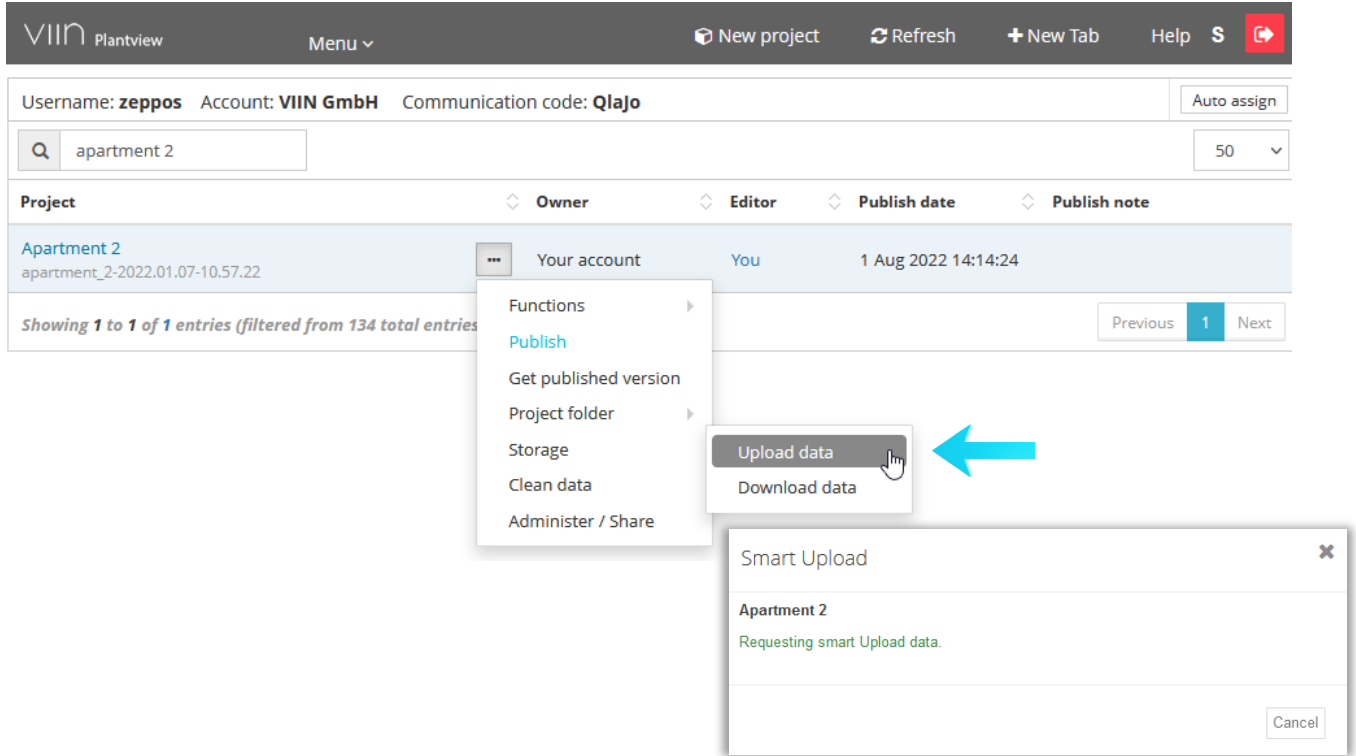
2.1 Deliver the Project data folder with Plantview Storage

To use Plantview Storage you first need to set up Storage in the Administration section (Guide 13).

In the Workspace select **Storage/Upload Data**

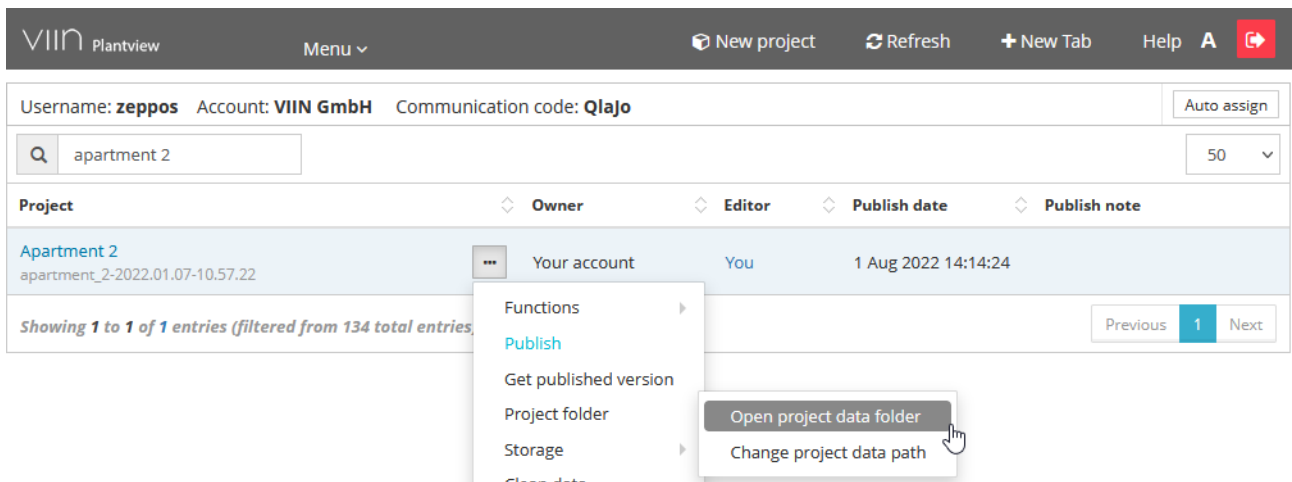
In Simple Storage Mode (S), Smart Upload activates.

Smart Upload checks for new and changed files and will only Upload files if needed.



2.2 Manually deliver the project data folder

In the PROJECT LIST press on **Project folder/Open project data folder**



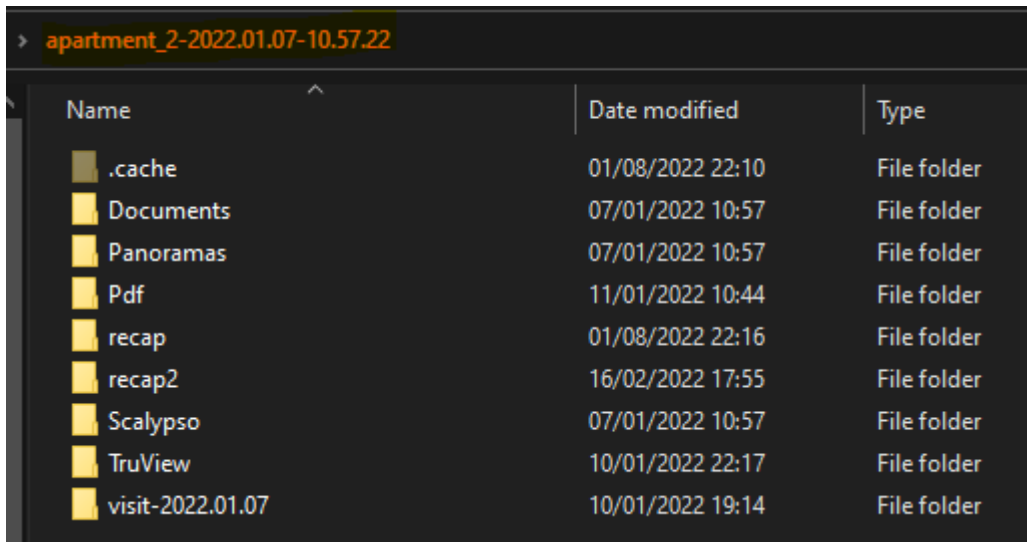
The attached project data folder opens in windows explorer.

Copy the complete project directory including all subdirectories to a disk.

Do not alter the unique project data path name. Plantview requires the unique name for identification.



Name	Date modified	Type
apartment_2-2022.01.07-10.57.22	01/08/2022 22:40	File folder



Name	Date modified	Type
.cache	01/08/2022 22:10	File folder
Documents	07/01/2022 10:57	File folder
Panoramas	07/01/2022 10:57	File folder
Pdf	11/01/2022 10:44	File folder
recap	01/08/2022 22:16	File folder
recap2	16/02/2022 17:55	File folder
Scalypso	07/01/2022 10:57	File folder
TruView	10/01/2022 22:17	File folder
visit-2022.01.07	10/01/2022 19:14	File folder

Provide the disk with the project data folder to your partner.

Your partner can now attach the project data path to the project. (See Guide 1)